

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 22, 2003

REGISTRATION NO.: 24369

BONDS ISSUED BY: Rockwood R-6 School District

AMOUNT OF ISSUE: \$44,470,000.00

COUNTY: of St. Louis

DATE OF ISSUE: May 15, 2003 (Series 2003A)

MONTH OF MATURITY: February

PURPOSE OF BONDS: Acquiring land, erecting schoolhouses, building additions to and repairing existing buildings, and furnishing schoolhouses in the District

Rate of Interest	Amount	Maturity
5.000%	\$ 3,080,000.00	02/01/2010
5.000%	5,110,000.00	02/01/2011
5.000%	7,045,000.00	02/01/2012
5.000%	8,805,000.00	03/01/2013
5.000%	9,865,000.00	02/01/2014
5.000%	10,565,000.00	02/01/2015

ARE BONDS CALLABLE: Bonds maturing on and after February 1, 2014 may be redeemed on and after February 1, 2013 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 1 and August 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: UBS PaineWebber Inc., New York, N.Y.

PURCHASE PRICE: \$50,496,560.60

INTEREST RATE: 3.3600%

ASSESSED VALUATION: \$2,579,490,416

INDEBTEDNESS: (Including this issue) \$167,178,599

NOTICE OF ELECTION: Published two newspapers March 26 and April 2, 2003

DATE OF ELECTION: April 8, 2003

ELECTION RESULTS: Yes...8,920 No...4,716

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published one newspaper May 2, 2003

NUMBER OF BIDS RECEIVED: Six (6)